



# UNIVISION SACCO

— powering dreams —

## FRONT OFFICE SERVICE ACTIVITY (FOSA) FIXED DEPOSIT ACCOUNT/RENEWAL APPLICATION FORM.

Name: ..... Salary account no:.....  
(Name as per ID card in block letters)

M/NO: ..... Payroll NO: ..... ID/NO: ..... Mobile No: .....

Deposit amount (In figures) Kshs..... (Amount in words).....

Period..... (Months) Interest rate ..... per annum

Sources of funds: Cash deposit  Cash Transfer  (Tick where appropriate)

New Application  Renewal  If renewal, Existing Account no.....

(Tick where appropriate)

Refix after Maturity Yes  Period..... (Months) No  (Tick where appropriate)

Introduced by (Staff Name): ..... M/No..... Department: .....

### DECLARATION

I/we confirm have read and understood the terms and conditions of the deposit set out overleaf and agree to abide by them. I/We hereby give express, free, specific and informed authority to UNIVISION DT Sacco Society Ltd to collect, use and process my data for the purpose of maintaining this account.

Applicant signature: ..... Date: .....

### **Signed by member(s)**

1)..... 2)..... 3).....

### FOR OFFICIAL USE ONLY

Received By: ..... Sign..... Date.....

Account opened by: ..... Sign..... Date.....

Effective date: ..... Maturity date.....

Account no:.....

## **Terms and condition**

- 1. Deposit amount is fixed during the investment period*
- 2. Interest rate is fixed during the investment period*
- 3. Funds are available on maturity*
- 4. Minimum period for fixing is 3 months and Maximum is 12Months*
- 5. Minimum investment amount is kshs 50,000 and no maximum investment amount*
- 6. You are informed of the interest payable at the time of opening your fixed deposit account.*
- 7. Interest on deposit will be paid less applicable taxes, unless the customer(s) are exempted*
- 8. Termination / Early Withdrawal whether partially or fully, before the maturity date, maybe effected only with UNIVISION Sacco consent upon such reasonable terms and conditions as UNIVISION Sacco may impose without any charges but member will forfeit interest income upon cancellation before maturity date*