UNIVISION SACCO
powering dreams

INDIVIDUAL BUSINESS MEMBERSHIP / ACCOUNT OPENING FORM

APPLICANT DETAILS

Date: D D M M Y Y Y Y

Full Name: (Mr./Mrs./Ms./Miss./Dr./Prof. _____

Date of Birth _____ Place of Birth _____ ID/ Passport No. _____

Citizenship(s) _____ Country of Residence _____

Postal Address _____ Postal Code _____

Personal Phone Number _____ Office Number _____

KRA PIN Number _____ Email Address _____

Business Location _____ County _____ Subcounty _____ ward _____

Present address _____ Postal Code _____ Phone No. _____

Nature of Business _____ Industry / Sector _____

Next of Kin Name _____ Relationship Phone No. _____

Recruited by: _____ Board / Staff / Member M/No _____

DECLARATION BY MEMBER

I _____ do hereby commit myself to be remitting Kshs._____ as monthly deposits until further notice. I further declare that all the particulars given by me are true. I confirm that I have read the terms, conditions governing the Sacco membership, and agree to be bound by them. I willingly consent that my personal data collected may be used and transferred in electronic or other form for the purposes of opening and maintaining my Sacco membership and analysis relating to benefits and membership status.

Signature _____ Left Thumb [ ] Date _____

FOR OFFICIAL USE ONLY

I hereby certify that the above Business entity has been maintained in our records and paid entrance fee

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M/No.....A/C No.....Entrance fee..... Receipt No.....

Account maintained by .....Design.....Sign.....Date.....

Account opened by .....Design.....Sign.....Date.....

Veryfied by .....Design.....Sign.....Date.....

TERMS AND CONDITIONS

1. We will automatically open a Fosa account once you become our member.

2. In regard of terms and conditions, “SACCO” refers to the UNIVISION DT SACCO SOCIETY LTD. The terms come to effect once the account holder opens an account with the Sacco and becomes a member.

3. Once any person opens an account with the Sacco, it is deemed to have read and understood the applicable terms and conditions.

4. Valid and acceptable means of identification (Kenyan identification card, copy of business permit, certificate of incorporation, international passport where applicable, KRA pin etc.) will be required prior to Sacco opening any account.

5. In the event where membership/account opening form is submitted, the supporting documents shall be verified and once they agree with the Sacco policies and procedures, a member number and account number will be generated and issued which will be quoted in all correspondences with the Sacco relating to the account.

6. The Sacco shall reference tariffs fees and charges for its products and services in the product agreements. The Sacco reserves the right at any time and with notice impose charges for the use of its products and services.